



# Welcome to Robinsons

Where Experience Counts and Service Matters

**Our business has been established for over 40 years and has become one of Liverpool city centre's most respected names for independent financial advice. We combine a high reputation and traditional values with a friendly approach in dealing with our clients. Our success is shown in the fact that our clients come largely by personal recommendation or introductions from other professional advisers.**

**“Working to help you achieve your financial goals”**

We believe that exceptional financial planning is built on having long-term, trusting relationships with our clients with a focus on clear and open communication. Our qualified Independent Financial Advisers will work with you to make sure that your finances can help you achieve your goals in life – whether that's being able to provide financial security for you and your family, invest for the future, retire at a specific age or pass on your hard-earned money to your loved ones in the most tax-efficient manner.

Each of our advisers has many years' experience in working with clients to achieve their financial planning needs.

Not only does our Independent status mean we are able to offer you advice that is free from bias, but we are proud to have been awarded 'Chartered Financial Planner' status by the Chartered Insurance Institute (CII). The Chartered title is strictly controlled and is a measure of the very highest standards of professionalism. It is often regarded as the 'gold standard' for firms of financial planners throughout the UK.

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Our team of highly qualified advisors and support staff put the needs and goals of our clients at the heart of everything we do. Your success is our success and in partnership with Robinsons you can be assured of a service which is second to none.

**Working with the Merseyside Police Federation, Robinsons are proud to offer the following services:**

- Financial Planning
- Protection Planning
- Estate Planning
- Retirement Planning
- Mortgages
- Investment Planning

### Your Adviser Team

Richard Brocklehurst



Richard is a Director at Robinsons and has been advising clients and their families since 2002. Richard has a distinctive approach to Financial Advice, and has featured in various financial publications, including Money Mail and The Times as a 'Top Rated' Independent Financial Adviser (IFA) through the IFA search facility, VouchedFor.

Neil Coleman



Neil is a Director at Robinsons and has been in financial services since 1978. Neil is dedicated to building long term relationships and has a proven track record of helping clients plan for their future and achieve their financial objectives. Neil has a Diploma in Financial Advice and is a member of the Personal Finance Society (PFS).

**If you would like Specialist Advice from  
an Independent Financial Adviser,  
please contact Robinsons  
on 0151 236 9507  
We will be happy to help.**

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